

## Six. Financial Position

### I. Condensed balance sheet, income statement and auditors' opinions covering the period of last five years:

#### 1. Condensed Balance Sheet from covering the period 2004 to 2009 Q1

Unit: NTD1,000

Subject		Financial Information covering the last five years (Note 1)					
		2004	2005	2006	2007	2008 (Note 2)	2009 Q1(Note 2)
Current assets		16,475,169	22,478,923	11,915,495	22,946,504	16,828,956	19,621,086
Funds and long-term investments		6,557,637	6,093,130	11,960,020	6,622,809	6,716,849	7,082,610
Fixed assets (Note 2)		3,162,940	2,866,703	2,660,349	2,396,313	2,246,951	2,208,880
Intangible assets		-	-	-	-	-	-
Other assets		314,816	985,658	649,349	552,178	187,068	221,335
Total assets		26,510,562	32,424,414	27,185,213	32,517,804	25,979,824	29,133,911
Current liabilities	Cum-dividend	7,967,789	13,706,575	5,908,286	12,776,018	6,758,833	9,209,990
	Ex-dividend	9,288,590	14,710,543	6,371,370	13,517,116	-	-
Long-term liabilities		-	-	2,361,534	-	-	-
Other liabilities		174,033	171,719	280,071	231,016	241,266	404,835
Total liabilities	Cum-dividend	8,141,822	13,878,294	8,549,891	13,007,034	7,000,099	9,614,825
	Ex-dividend	9,462,623	14,882,262	9,012,975	13,748,132	-	-
Equity		6,245,093	6,718,859	6,714,719	6,727,255	6,330,919	6,330,919
Capital surplus		4,826,590	4,826,590	5,584,488	5,597,825	4,643,489	4,643,489
Retained earnings	Cum-dividend	7,419,486	6,945,229	6,114,537	6,976,856	7,298,851	7,733,582
	Ex-dividend	5,624,919	5,941,261	5,651,453	6,235,758	-	-
Unrealized revaluation gain		-	-	-	13,263	13,965	13,965
Unrealized loss from long-term investment in equity		-	-	17,203	14,742	-9,136	-12,015
Conversion adjustment		-122,429	55,442	204,375	384,019	701,637	865,099
Treasury stock		-	-	-	-203,190	-	-55,953
Total shareholder's equity	Cum-dividend	18,368,740	18,546,120	18,635,322	19,510,770	18,979,725	19,519,086
	Ex-dividend	17,047,939	17,542,152	18,172,238	18,769,672	-	-

Note 1: All the financials statements are audited.

Note 2: Until April 30, 2009, the shareholders resolution had not been allocated surplus

Note 3: Gigabyte merged with its wholly-owned subsidiary-Gigabyte United Inc. on 1st October 2008. According to EITF95-141 of the R.O.C. Accounting Research and Development Foundation, the Company restated its financial statements as of and for the year ended 31st December 2007 under the assumption that the merger had taken place on 1st January 2007.

Note 4: Until the date of the annual report published by the Company for the first quarter of 2009 had reviewed by CPA

2. Condensed income statement covering the period 2004~2009 Q1

Unit: NTD1,000

Subject \ Year	Condensed Income Statement covering the last five years (Note 1)						
	2004	2005	2006	2007	2008(Note 3)	2009Q1 (Note 3)	
Revenue	38,525,174	45,219,219	43,151,699	49,281,207	45,797,010	10,968,028	
Gross profit	5,091,965	5,672,071	4,995,821	6,545,982	6,439,717	1,906,240	
Operating income	2,327,683	2,141,555	791,531	1,910,584	2,048,046	536,262	
Non-operating income	343,494	231,772	381,006	424,849	840,315	167,955	
Non-operating expenses (Note 2)	866,120	860,035	1,026,968	685,918	1,179,303	169,904	
EBT of sustained operation	1,805,057	1,513,292	145,569	1,649,515	1,709,058	534,313	
Earning (loss) of sustained operation	1,632,284	1,364,450	195,225	1,325,403	1,140,231	434,731	
Earning of discontinued operation	-	-	-	-	-	-	
Contingent earning	-	-	-	-	-	-	
Effect of change in accounting principle	-	-	-	-	-	-	
Earning current period	1,632,284	1,364,450	195,225	1,325,403	1,140,231	434,731	
EPS (\$)	Cum-dividend	2.60	2.03	0.29	1.98	1.76	0.69
	Ex-dividend	2.41	2.03	0.29	1.98	-	-

Note 1: The above financial statements have been audited.

Note 2: No change in interest over the last five years.

Note 3: Until April 30, 2009, the shareholders resolution had not been allocated surplus

Note 4: Gigabyte merged with its wholly-owned subsidiary-Gigabyte United Inc. on 1st October 2008. According to EITF95-141 of the R.O.C. Accounting Research and Development Foundation, the Company restated its financial statements as of and for the year ended 31st December 2007 under the assumption that the merger had taken place on 1st January 2007.

Note 5: Until the date of the annual report published by the Company for the first quarter of 2009 had reviewed by CPA.

3. Name of Public Accountants in the last five years and opinions:

Year	Public auditors	Opinion
2004	Hsiao Chin-Mu, Yang Ming-Chu (Note 1)	Revised
2005	Chen Mei-Chi, Hsiao Chin-Mu (Note 2)	Revised
2006	Chen Mei-Chi, Hsiao Chin-Mu	Revised
2007	Chen Mei-Chi, Zhang Ming-Hui (Note 3)	Revised
2008	Zhang Ming-Hui, Lin, Se-Kai (Note 4)	Revised

Note 1: There has been reorganization of the PWC Public Accountants. Therefore, Chen Mei-Chi, CPA and Hsiao Chin-Mu, CPA were reassigned, and Yang Ming-Chu, CPA and Hsiao Chin-Mu, CPA, were assigned as the public auditors to the company in 2004.

Note 2: There has been reorganization of the PWC Public Accountants. Therefore, Yang Ming-Chu, CPA and Hsiao Chin-Mu, CPA were reassigned, and Chen Mei-Chi, CPA and Hsiao Chin-Mu, CPA, were assigned as the public auditors to the company in 2005.

Note 3: There has been reorganization of the PWC Public Accountants. Therefore, Chen Mei-Chi, CPA and Hsiao Chin-Mu, CPA were reassigned, and Chen Mei-Chi, CPA and Zhang Ming-Hui, CPA, were assigned as the public auditors to the company in 2007.

Note 4: There has been reorganization of the PWC Public Accountants. Therefore, Chen Mei-Chi, CPA and Zhang Ming-Hui, CPA were reassigned, and Zhang Ming-Hui, CPA and Lin, Se-Kai, CPA were assigned as the public auditors to the company in 2008.